

Account Upgrade Form



Date
D D M M Y Y Y Y

- Please complete this form in Black Ink and in CAPITAL LETTERS or where applicable
- Payment in Cash will be accepted only at branches of IDFC Bank
- Cheque should be in favour of the account holder only

DETAILS OF YOUR ACCOUNT

Name

Customer ID Account No.

UPGRADE/ PRODUCT CHANGE INFORMATION

Existing Product	New Product
<input type="checkbox"/> Online FD <input type="checkbox"/> Online Savings Account <input type="checkbox"/> Deposit Routing Account <input type="checkbox"/> Others _____	<input type="checkbox"/> Saving Account - 25k with Signature DC <input type="checkbox"/> Sr Savings Account - 25k with Signature DC <input type="checkbox"/> Zero Balance Savings Account with Platinum DC <input type="checkbox"/> Deposit Routing Account (No DC & Cheque Book) <input type="checkbox"/> Salary Account <input type="checkbox"/> Signature DC <input type="checkbox"/> Platinum DC If Salary Account, pl mention Corporate Name _____ <input type="checkbox"/> Staff Savings Account

Please complete debit card and cheque book details

Do you have an existing debit card Yes No

If Yes, Note: Type of debit card that will be issued on the new product code will be linked to the savings account offering. In case an existing debit card is already issued on the account and is not in line with type of card applicable as per product offering, existing debit card will be hotlisted and a new debit card (with domestic usage) will be issued.

If No, complete the following:

Do you need an ATM/Debit Card Yes No

If Yes, Name on Debit Card

Do you wish your Debit Card to be enabled for international use? Yes No

Please issue payable at par cheque book

DECLARATION & SIGNATURE(S)

I/ We have read, understood and agree to the charges/costs, mentioned in the extant Schedule of Charges pertains to the banking facilities and products as well as the facilities and/or the other products which I wished to avail. This Schedule of Charges is also displayed on www.idfcbank.com/soc.html

I/We, the undersigned, have read, understood and agree to absolutely and unconditionally abide by and be bound by the Terms and Conditions displayed on website www.idfcbank.com as revised from time to time by IDFC Bank Limited, in relation to all of my/our accounts, for present and future, maintained/opened/to be opened with IDFC Bank Limited.

FIRST/ ONLY HOLDER	SECOND HOLDER (IF ANY)	THIRD HOLDER (IF ANY)
<input type="text"/>	<input type="text"/>	<input type="text"/>
Signature	Signature	Signature
<input type="text"/>	<input type="text"/>	<input type="text"/>
Name	Name	Name

BANK USE SECTION

Service Request No. _____ Employee ID of customer _____

Payment Details: (Applicable in case new product code is staff account)

Amount Cash (Only at the Branch) Cashier's Signature _____ Employee ID _____

Mode of IP Cheque NEFT RTGS Cheque Date

Bank Name _____ Branch Name _____

Other Details

Existing Product Code _____ New Product Code _____

Corporate Code _____ Lead Converter _____
(Applicable for all new product codes except Deposit Routing Account)

Banker Certification: Required only if existing product is 1012, 1013, 1018, 1019, 1020

I have met the Customer at his: Residence Place of Work Other _____

I have seen and verified the Original Aadhaar Card

The customer has Signed in my presence

Name _____ Date

Employee / BC ID _____ Signature

Product Code Key: 1001- Savings Account 25k with Signature DC; 1004 - Sr Savings Account 25k with Signature DC; 1006 - Salary Account with Signature DC; 1012 - Online FD - Savings; 1013 - Online FD - Sr Savings; 1017 - Deposit Routing Account; 1018 - Online SA without deliverables (Pre IPV); 1019 - Online SA with Platinum DC (Pre IPV); 1020 - Online SA with Signature DC (Pre IPV); 1023 - Salary Account with Platinum DC; 1077 - Zero Balance Savings Account with Platinum DC; 1005 - Staff Savings Account